

I'm a Kid with a Mortgage! Financial Literacy Workshop

Subject: Financial Literacy

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Class & School Author Visits

Workshop Overview: I'm a Kid with a Mortgage!

Financial Literacy for Students

There are three interactive one-hour workshops, based on the children's book, *I'm a Kid with a Mortgage!*, which teach students essential financial literacy skills through fun and engaging activities. Tailored for Grades 2-7, each workshop includes a story read-aloud, a classroom economy simulation, and hands-on experiences like auctions and raffles. Students will learn to budget, save, spend wisely, and make smart financial decisions, all while connecting these skills to real-life scenarios. Perfect for fostering financial responsibility and decision-making in a fun, age-appropriate way!

Grades 2-3 Workshop: (1 hour)

***I'm a Kid with a Mortgage!* Learning About Money Decisions**

In this engaging workshop, young learners are introduced to the basics of money, including earning, saving, and spending. Through a fun story read-aloud and interactive classroom economy simulation, students will explore how everyday financial decisions impact their lives, making learning about money exciting and easy to understand.

Grades 4-5 Workshop: (1 hour)

***I'm a Kid with a Mortgage!* Making Smart Money Choices**

This workshop helps students dive deeper into money management by learning how to create simple budgets and make informed decisions about earning, saving, and spending. Through a story and hands-on activities like a classroom economy, auction, and raffle, participants practice real-world financial skills in an interactive and fun way.

Grades 6-7 Workshop: (1 hour)

***I'm a Kid with a Mortgage!* Budgeting and Decision-Making for the Future**

Designed for older students, this workshop teaches essential financial skills like budgeting, managing expenses, and understanding financial responsibilities. Through a story and advanced classroom economy simulation, students experience real-life decision-making, including a virtual auction and raffle, while learning to plan for their financial future.

Book Orders:

A school minimum book order of 30 is required to keep the workshops free. With this minimum requirement, in one day multiple workshops can be scheduled to ensure all students, from various grades, have a chance to participate.

Curriculum Expectations:Math (Financial Literacy):

- Understand different types of money (coins, bills, digital).
- Learn to create simple budgets and plan spending and saving decisions.

Language (Oral Communication):

- Analyze the financial choices in the story, and discuss the importance of making smart money decisions.

Learning Goals & Success Criteria:Objectives:

- Understand different types of money (coins, bills, digital).
- Learn how to budget by deciding between saving, earning, and spending.
- Connect the concept of budgeting to real-life financial decisions.

Learning Goals:

- Understand earning, saving, spending, and budgeting.
- Make informed financial decisions and set goals.
- Distinguish between needs and wants.
- Plan for future financial responsibilities like mortgages.
- Evaluate financial risks and rewards.

Success Criteria:

- I can explain earning, saving, and spending.
- I can create a simple budget.
- I can tell the difference between needs and wants.
- I can set financial goals and plan to achieve them.
- I can understand long-term financial commitments like mortgages.
- I can assess risks and rewards in financial decisions.